日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Haitian International Holdings Limited |
|----------------|--|
| Date Submitted | 11 February 2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|--------------------------------------|---|--|
| (1) Stock code : <u>1882</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | <u>HK\$0.10</u> | HK\$500,000,000 |
| | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | 4 |
| (2) Stock code : N/A Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value (State | Authorised share capital |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |

2. Preference Shares

| Stock code :N/A | A Descript | ion : | N/A | N/A | | |
|---------------------------|------------|--------------------------------|----------------------------------|---|--|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of prece | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | - | N/A | | | |
| Balance at close of the n | nonth _ | N/A | <u>N/A</u> | N/A | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | 4 | | |
|---------------------|-------------|-----------|--------------------------------------|----------------------------------|--|--|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of | of precedir | ng month | N/A | N/A | N/A | | |
| Increase/(decrease) | | | N/A | _ | N/A | | |
| Balance at close o | of the mon | th _ | N/A | N/A | N/A | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordin (1) | ary shares (2) | No of preference shares | No. of other classes of shares |
|--|---------------------|-------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 1,596,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,596,000,000 | <u>N/A</u> | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of th | e Issuer) | | | |
|--------------------------------|--------------|----------------|--------------|------------|--------------------|--|
| Particulars of share | | | | | | No. of new shares of |
| option scheme including EGM | | | | | the month pursuant | issuer which may be |
| approval date | | | | | thereto | issued pursuant thereto as at close of |
| (dd/mm/yyyy) and - | N | lovement durin | ig the month | | _ | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | | N/A | |
| | | | (Preferenc | | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised duri | | from exercise | of | | | |
| options (State currenc | y) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Liste | b | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | , | - | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (, , | , | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| incurable (Nate 1) | | | | | | |
| Subserintian price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | / | - | | | |
| | | Total | | ry shares) | N/A | _ |
| | | | | ce shares) | N/A | - |
| | | | (Ot | ther class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer which | are to be Lister | d) | | |
|--------------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bonds due 2 | 019 | | | | | |
| | | | | | | |
| | | 404 750 000 | N1:1 | 101 750 000 | NI:I | 44 200 057 |
| Stock code (if listed) | USD 6022(HK) | 124,750,000 | Nil | 124,750,000 | Nil | 44,390,957 |
| Class of shares | 0022(HK) | | | | | |
| issuable (Note 1) | ordinary | | | | | |
| Subscription price | HK\$21.8638 | | | | | |
| EGM approval date | · | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | _ |
| | | | | ice shares) | N/A | - |
| | | | (C | other class) | N/A | - |
| 1 | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| Oth | ner Movements | in Issued Sha | re Capital | | | | No. of new shares of | No. of new shares of |
|-----|---------------|---------------|-------------------|--|-------|---|--|---|
| | | | | | | | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| Type of Issue month Class of shares issuable (Note 1) month 5. Scrip dividend At price : State currency lssue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption ate shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|----|----------------|------------|------------------------------------|-------|---|---|--|
| 5. Scrip dividend At price: State currency Issue and allotment date : (dd/mm/yyy) (/ /) 5. Scrip dividend At price: State currency Issue and allotment date : (dd/mm/yyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) | | Type of Issue | | | | | | month |
| 5. Schp dividend At price: currency — date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | | |
| (dd/mm/yyyy) (/ / /) N/A N/A Class of shares (/ /) Class of shares N/A N/A N/A </td <td>5.</td> <td>Scrip dividend</td> <td>At price :</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td> | 5. | Scrip dividend | At price : | | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) (///) (d/mm/yyyy) (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (d/mm/yyyy) (d/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) | | | | | (/ / |) | N/A | N/A |
| 6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) (///) (d/mm/yyyy) (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (d/mm/yyyy) (d/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) | | | | | | | | |
| shares (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | | | | |
| (dd/mm/yyyy) (/ / /) N/A N/A Redemption of shares (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A N/A N/A N/A N/A N/A | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : (/ / /) 7. Redemption of shares Redemption date : (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Image: state state state Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Image: state state state Issue and allotment date : (dd/mm/yyyy) Image: state currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | (/ / |) | N/A | N/A |
| 7. Redemption of shares Redemption date : (/ /) 7. Redemption date : (/ /) Redemption date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| (dd/mm/yyyy) (/ /) N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue Class of shares issuable (Note 1) 9. Consideration issue At price : State currency 9. Consideration issue Class of shares issuable (Note 1) 9. Consideration issue Class of shares issue 9. Con | | | | | (/ / |) | N/A | N/A |
| 8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | | | | |
| (dd/mm/yyyy) (/ /) | 8. | | At price : | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------------------|--|-------|-------|--------|---|---|
| | | | | | | | | |
| 9. | Capital | | Class of share issuable (Note 1) | es | | | | |
| 5. | reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | <u>N/A</u> |
| | | | | | | | | |
| | • | | Class of share issuable (Note 1) | es | | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| |) | N/A | <u>N/A</u> |
| | | | Tota | al E. | | rdinar | | |
| | | | (Pre | | nce s | shares | 5) N/A 5) N/A 5) N/A 5) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|--|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

Pursuant to redemption notices received from holders of US\$200,000,000 convertible bonds due 2019, such convertible bonds of US\$75,250,000 were redeemed and cancelled by the Company on 13 February 2017. Please refer to the Company's announcement dated 16 January 2017 for details.

| Submitted by: | Lee Ka Man | | |
|---------------|--|-------|--|
| Title: | Company Secretary Secretary or other duly authorised offi | icer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.