

Monthly Return of Equity Issuer on Movements in Securities

For the month ended [dd/mm/yyyy) : 31/12/2018												
To : Hong Kong Exchanges a	nd Clea	ring Limited										
Name of Issuer	Haitian I	nternational Holdi	nas Limited									
Date Submitted 7 January 2019												
I. Movements in Authorised Share Capital												
1. Ordinary Shares												
(1) Stock code : 1882 Description : Ordinary Shares												
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding	month _.	5,000,000,000	HK\$500,000,000									
Increase/(decrease)	-	0	0									
Balance at close of the month	١ .	5,000,000,000	HK\$0.10	HK\$500,000,000								
(2) Stock code : N/A	Descrip	otion :	N/A	4								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding	month	N/A	N/A	N/A								
Increase/(decrease)	-	N/A		N/A								
Balance at close of the month) <u>.</u>	N/A	N/A	N/A								

Stock code : N/A Descrip	tion :	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A		
	No. of other classes of	Par value (State	Authorised share capital	
	shares	currency)	(State currency)	
Balance at close of preceding month _		currency) N/A	(State currency) N/A	
Balance at close of preceding month _ Increase/(decrease)	shares	• ,	,	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	0	N/A	N/A	N/A			
Balance at close of the month	1,596,000,000	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Subscription price EGM approval date							
(if applicable)	(\					
(dd/mm/yyyy) 4. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	- -
				(O	ther class)	N/A	

Convertibles (i.e. Convertible into	o Shares of the	e Issuer whic	ch are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2019	<u>) </u>					
	_					
					.	
Ctook and (if listed)	USD	124,750,00	00 Nil	124,750,000	Nil	44,390,957
Stock code (if listed) Class of shares	6022(HK)					
issuable (Note 1)	ordinary					
Subscription price	HK\$21.8638					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy))	IN/A					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tatal O (Ondin		NI/A	
			Total C. (Ordina	ary snares) nce shares)	N/A N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Silates (Note 1)		
3		
shares (Note 1)		
T. (1D. (0.11)	.	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
(0.1101 01000)	1.4/1	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(25,,,,,,,			N/A	N/A
				Class of shares				
			0(-)	issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	<u>N/A</u>
				Class of shares				
	5		State	issuable (Note 1) Issue and allotment				
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							. 4// 1	14/1

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,			Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /)		
		date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			14/74	19/74
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (/ /)	N/A	N/A
		Total E. (Ordina		
		share (Preference share	s) <u>N/A</u> s) N/A	_
		Other clas		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Pursu	ant to rede	emptio	n notice	s recei	ved fr	om hold	ders	of US	\$200,0	00,00	00 c	onv	ertible	bonds	due
2019,	such conv	ertible/	bonds	of US	75,25	0,000 w	vere	redee	med ar	nd ca	ance	lled	by the	Comp	any
on 13	February	2017.	Please	refer t	o the	Compar	าy's เ	annou	nceme	nt da	ated	16	Januar	y 2017	for
details	3.														
Submi	tted by:			Suer	ı Wai Y	<u>′u</u>									_
Title:			Comp	any Sed	cretary										
	(Director,	Secreta					icer)								

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.