

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/9/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Haitian I	nternational Holdi	ngs Limited	
Date Submitted	3 Oct 20	18		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1882</u>	_Descrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	-	0		0
Balance at close of the mont	h _	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : N/A	_Descrip	tion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h _	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
Stock code : N/A Descript	No. of other classes of shares		Authorised share capital
Stock code : N/A Descript Balance at close of preceding month _	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,596,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
1						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
				· ·		
Cultipación tipo muido						
EGM approval date (if applicable))				
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	ce shares) other class)	N/A N/A	-

Convertibles (i.e. Convertible int	o Shares of the	e Issuer which	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2019	<u>9</u>					
	_					
		101 750 000	NIT	101750000	N.171	44.000.057
Ctook and (if listed)	USD 6022(HIX)	124,750,000	Nil	124,750,000	Nil	44,390,957
Stock code (if listed) Class of shares	6022(HK)					
issuable (Note 1)	ordinary					
Subscription price	HK\$21.8638					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A						
	•					
Charles and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	•					
	•					
	•					
	. <u></u> -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
. ,,,,,	(/ /)					
4. N/A	•					
	•					
	•					
00.1 1.00.0	. <u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	<u></u>	T	otal C. (Ordina		N/A	_
				ice shares)	N/A	_
			(C	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	7	
	7	
shares (Note 1)	-	
Stidies (Note 1)		
2	<u> </u>	
shares (Note 1)		
3.		
J	_	
	<u></u>	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	IN/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares				
			State	issuable (Note 1)				
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/73	14//
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/2	.
							N/A	<u>N/A</u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7, F = 1.100			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Observations				
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J								
9.	Capital		Class issuable	of share (Note 1)	s —				
	reorganisation			d allotment l/mm/yyyy)	(/ /)		
			EGM app (dd/mm/y	oroval date: ryyy)	(/ /)	N/A	N/A
								14/74	
			Class issuable	of share (Note 1)	es 				
10.		State currency		d allotment I/mm/yyyy)	(/ /)		
			EGM app (dd/mm/y	oroval date: ryyy)	(/ /)	N/A	N/A
				Tota	al E.		dinar		
				(Pre		nce sh Other	nares		- -
								/ <u>14// \</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Pursuant to redempti	on notices received from	n holders	of US\$200,000	,000 con	vertible bo	nds due
2019, such convertib	le bonds of US\$75,250,0	000 were	redeemed and	cancelled	d by the C	ompany
on 13 February 2017	. Please refer to the Co	mpany's	announcement	dated 16	January 2	2017 for
details.						
Submitted by:	Suen Wai Yu					
Title:	Company Secretary					
(Director, Secre	etary or other duly authorise	ed officer)				
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Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.