日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/7/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	1 Aug 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1882</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	<u>HK\$0.10</u>	HK\$500,000,000
(2) Stock code : N/A Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month	N/A	N/A	N/A
Increase/(decrease	e)	_	N/A	-	N/A
Balance at close o	f the mon	th _	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Description			ion :	N/A	A
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month	N/A	N/A	N/A
Increase/(decrease)			N/A	-	N/A
Balance at close o	f the mont	h _	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	0	N/A	N/A	N/A			
Balance at close of the month	1,596,000,000	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Novement durin	ig the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	LXEICISEU	Cancelleu	Lapseu		
Scheme approved						
at EGM held on						
(25 /10 / 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,600,000
(Note 1)						100,000,000
2. N/A						
(/ /)						
shares						
(Note 1)			·			
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	A. (Ordina	ry shares)	N/A	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised duri	ng the month	from exercise	of			
options (State currenc				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>4. N/A</u>						
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tatal D	(Ordina	any choroe)	N/A	
		Total B		ary shares) ice shares)		_
			•	ther class)		_

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2	2019_					
		104 750 000	NB	101 750 000	NU	42 607 622
Stock code (if listed)	USD 6022(HK)	124,750,000	Nil	124,750,000	Nil	43,697,632
Class of shares	0022(HK)					
issuable (Note 1)	ordinary					
Subscription price	HK\$22.2107					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	N/A					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	, , , , , , , , , , , , , , , , , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
<u></u>						
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		٦	Total C. (Ordina		N/A	_
				ice shares)	N/A	_
			(C	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth	ner Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/7	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		issuable (Note 1)	ares			_		
	loorgamoatori		Issue and allotmen date : (dd/mm/yyyy		/	/)		
			EGM approval date (dd/mm/yyyy)	ə: (/	/)	N/A	N/A
			Class of sha issuable <i>(Note 1)</i>	ares			_		
10.	. Other (Please specify) At price :	State currency	Issue and allotmen date : (dd/mm/yyyy		/	/)		
			EGM approval date (dd/mm/yyyy)	ə: (/	/)	N/A	<u>N/A</u>
					enc	e sha	res res	y s) <u>N/A</u> s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A		
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Pursuant to redemption notices received from holders of US\$200,000,000 convertible bonds due 2019, such convertible bonds of US\$75,250,000 were redeemed and cancelled by the Company on 13 February 2017. Please refer to the Company's announcement dated 16 January 2017 for details.

Subm	itted by:	Suen Wai Yu	
Title:		<u>company coolotary</u>	
	(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.