

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/6/2018 | | | | | | | | | | |
|---|---------|------------------------|----------------------------------|---|--|--|--|--|--|--|--|--|
| To : Hong Kong Exchanges and | d Clea | ring Limited | | | | | | | | | | |
| Name of Issuer Haitian International Holdings Limited | | | | | | | | | | | | |
| Date Submitted 4 July 2018 | | | | | | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | | | | |
| (1) Stock code : <u>1882</u> | Descrip | otion: Ordinary | Shares | | | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | | | |
| Balance at close of preceding r | month_ | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 | | | | | | | | |
| Increase/(decrease) | - | 0 | | 0 | | | | | | | | |
| Balance at close of the month | - | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 | | | | | | | | |
| (2) Stock code : N/A | Descrip | tion : | N/A | 4 | | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | | | |
| Balance at close of preceding r | month_ | N/A | N/A | N/A | | | | | | | | |
| Increase/(decrease) | - | N/A | | N/A | | | | | | | | |
| Balance at close of the month | - | N/A | N/A | N/A | | | | | | | | |

| Stock code : N/A Descrip | tion : | N/A | 4 | |
|---|--------------------------|----------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month_ | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | _ | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descrip | tion : | N/A | | |
| | No. of other classes of | Par value (State | Authorised share capital | |
| | shares | currency) | (State currency) | |
| Balance at close of preceding month _ | | currency) N/A | (State currency) N/A | |
| Balance at close of preceding month _ Increase/(decrease) | shares | • , | , | |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other | | | |
|--|---------------|----------------|------------------|--------------|--|--|--|
| | (1) | (1) (2) shares | | | | | |
| Balance at close of preceding month | 1,596,000,000 | N/A | N/A | <u>N/A</u> | | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | | |
| Balance at close of the month | 1,596,000,000 | N/A | N/A | N/A | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at EGM held on (25/10/2007) Ordinary shares Nil Nil Nil Nil Nil 159,600,000 (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be | Listed | | | | |
|--|---------------------------------|-------------------------------------|---------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at clos preced mon | se of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| | | | | | | | |
| | | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | (| \ | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | | |
| | | | Total B. | (Ordina | ary shares) | N/A | |
| | | | | (Preferen | ce shares) | N/A | - - |
| | | | | (O | ther class) | N/A | |

| Convertibles (i.e. Convertible into | o Shares of the | e Issuer whi | ich are to be Liste | d) | | |
|---|--------------------------------------|---|---------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount a close of precedin month | f Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bonds due 2019 | <u>)</u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Ctook and (if listed) | USD | 124,750,00 | 00 Nil | 124,750,000 | Nil | 43,697,632 |
| Stock code (if listed) Class of shares | 6022(HK) | | | | | |
| issuable (Note 1) | ordinary | | | | | |
| Subscription price | HK\$22.2107 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Ctook and (if linted) | | | | <u>.</u> | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | <u> </u> | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| , , , , | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | _ |
| | | | | nce shares) | N/A | - - |
| | | | (C | Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| ephone (other than under chare option continue) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| | | |
| shares (Note 1) | | |
| | | - |
| 2. | | |
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| shares (Note 1) | | |
| Strates (Note 1) | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| | | - |
| (Other class) | N/A | - |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|-------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of issue | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (25,,,,,,, | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | 0(5) | issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | 5 | | State | issuable (Note 1) Issue and allotment | | | | |
| 3. | Placing | At price : | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | . 4// 1 | 14/1 |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|---|-------|---|---|---|
| | , | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|---|---|
| | | | | |
| 9. | Capital | Class of shares issuable (Note 1) | | |
| | reorganisation | Issue and allotment date: (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | N/A | <u>N/A</u> |
| | | | | _ |
| | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | | Total E. (Ordina | | |
| | | share: Preference share: | s) <u>N/A</u> s) N/A | _ |
| | | (Other class | s) N/A | _ |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Pursu | ant to rede | emptio | n notice | s recei | ved fr | om hold | ders | of US | \$200,0 | 00,00 | 00 c | onv | ertible | bonds | due |
|---------|-------------|----------|----------|---------|---------|-----------|--------|-------|---------|-------|------|------|---------|--------|-----|
| 2019, | such conv | ertible/ | bonds | of US | 75,25 | 0,000 w | vere | redee | med ar | nd ca | ance | lled | by the | Comp | any |
| on 13 | February | 2017. | Please | refer t | o the | Compar | าy's เ | annou | nceme | nt da | ated | 16 | Januar | y 2017 | for |
| details | 3. | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | |
| Submi | tted by: | | | Suer | ı Wai Y | <u>′u</u> | | | | | | | | | _ |
| Title: | | | Comp | any Sed | cretary | | | | | | | | | | |
| | (Director, | Secreta | | | | | icer) | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.