HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	6 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1882</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	<u>N/A</u> Descri	ption :	otion : N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of p	receding month	N/A	N/A	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of th	ne month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	۸		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of	of precedir	ng month	N/A	N/A	N/A		
Increase/(decrease)			N/A	_	N/A		
Balance at close o	of the mon	th	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,596,000,000	N/A	N/A	<u> </u>		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,596,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	Δ	/lovement durir	a the month		thereto	thereto as at close of
(dd/mm/yyyy) and -	N				_	the month
class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved						
at EGM held on						
(25 /10 / 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,600,000
(Note 1)						
2. N/A						
(/ /)						
3. N/A						
0.14//						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordinar		N/A	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised duri options (State currence		from exercise	of	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,	-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
Class of shares						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/	-			
Stock code (if listed) Class of shares			-			
incurable (Nate 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	,	- 	_	/ -	
		Total E		ary shares)	N/A	-
				ce shares) ther class)	N/A N/A	-
			U)	1101 Class)	11///1	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Listed	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2	019					
		404 750 000	N1:1	101 750 000	NI:I	40.007.000
Stock code (if listed)	USD 6022(HK)	124,750,000	Nil	124,750,000	Nil	43,697,632
Class of shares	0022(HK)					
issuable (Note 1)	ordinary					
Subscription price	HK\$22.2107					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	N/A					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)	<u> </u>				
<u>4. N/A</u>						
Stool: oodo /:f listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ice shares)	N/A	_
			(C	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
shares (Note 1)		
2.		
Z		
shares (Note 1)		. <u> </u>
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements	in Issued Sha	re Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u> </u>

Type of Issue month Class of shares issuable (Note 1)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At price: State currency Issue and allotment date : (dd/mm/yyy) (/ /) 5. Scrip dividend At price: State currency Issue and allotment date : (dd/mm/yyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)		Type of Issue						month
5. Schp dividend At price: currency — date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)								
(dd/mm/yyyy) (/ / /) N/A N/A Class of shares (/ /) Class of shares N/A N/A N/A </td <td>5.</td> <td>Scrip dividend</td> <td>At price :</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) (///) (d/mm/yyyy) (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (d/mm/yyyy) (d/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///)					(/ /)	<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) (///) (d/mm/yyyy) (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (d/mm/yyyy) (d/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///)								
shares (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
(dd/mm/yyyy) (/ / /) N/A N/A Redemption of shares (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A N/A N/A N/A N/A N/A	6.				(/ /)		
7. Redemption of shares Redemption date : (/ / /) 7. Redemption of shares Redemption date : (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Image: state state state Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Image: state state state Issue and allotment date : (dd/mm/yyyy) Image: state currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)					(/ /)	<u>N/A</u>	N/A
7. Redemption of shares Redemption date : (/ / /) 7. Redemption of shares Redemption date : (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Image: state state state Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Image: state state state Issue and allotment date : (dd/mm/yyyy) Image: state currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy) (/ /) N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue Class of shares issuable (Note 1) 9. Consideration issue At price : State currency 9. Consideration issue Class of shares issuable (Note 1) 9. Consideration issue Class of shares issue 9. Con					(/ /)	N/A	N/A
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)								
issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
(dd/mm/yyyy) (/ /)	8.		At price :		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

-	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of share issuable (Note 1)	es -					
	reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
			Class of share issuable (Note 1)	es -					
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Tota	al E.			dinar		
			(Pre			ce s	hares	5) N/A 5) N/A 5) N/A 5) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Pursuant to redemption notices received from holders of US\$200,000,000 convertible bonds due 2019, such convertible bonds of US\$75,250,000 were redeemed and cancelled by the Company on 13 February 2017. Please refer to the Company's announcement dated 16 January 2017 for details.

Submi	tted by:	Suen Wai Yu	
Title:			
	(Director, S	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.