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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITIAN INTERNATIONAL HOLDINGS LIMITED

(the "Company")

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1882)

U.S.\$200,000,000 in aggregate principal amount of 2.00 per cent. Convertible Bonds due 2019
(Stock Code: 6022)

with the option for the issue of up to U.S.\$50,000,000 2.0 per cent. convertible bonds due 2019

Managers

J.P.Morgan



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$200,000,000 in aggregate principal amount of 2.00 per cent. Convertible Bonds due 2019 (the "**Bonds**") with the option for the issue of up to U.S.\$50,000,000 2.0 per cent. convertible bonds due 2019, as described in the offering circular dated 10 February 2014. The Bonds are to be issued by way of debt issues to professional investors only. The listing of and permission to deal in the Bonds are expected to become effective on or about 14 February 2014.

By order of the Board
Mr. Zhang Jingzhang
Chairman

13 February 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jingzhang, Mr. Zhang Jianming, Prof. Helmut Helmar Franz, Mr. Zhang Jianfeng, Mr. Zhang Jianguo and Ms. Chen Ningning; the Non-executive Directors are Mr. Guo Mingguang and Mr. Liu Jianbo; and the Independent Non-executive Directors are Mr. Lou Baijun, Mr. Gao Xunxian, Dr. Steven Chow and Mr. Jin Hailiang.