HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2016		
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	2 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1882</u> Descri	ption : Ordinary Sh	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	
(2) Stock code : <u>N/A</u> Descri	iption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> Des	scription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,596,000,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	1,596,000,000	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						No. of new shares
including EGM						of issuer which
approval date]	Movement durir	g the month	1	No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1.Share Option						
Scheme approved						
at EGM held on						
(25/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,600,000
•	INII		INII		INII	
(Note 1)						
2. N/A						
shares						
(Note 1)						
(11010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	-
			(0	Other class)	N/A	-
Total funds raised dur	-	from exercise of	of			-
options (State currence	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
5. N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A		,					
	- -						
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			-	(0, 1'	· · · · · · · · · · · · · · · · · · ·		
		10	tal B.		hary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	-
				(1.1/11	-

For Main Board and GEM listed issuers

		ssuer which are to) be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2019						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	USD 6022(HK) Ordinary HK\$23.6759	200,000,000	Nil	200,000,000	<u>Nil</u>	<u>65,889,888</u>
(if applicable) (dd/mm/yyyy))	N/A					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.	thereto	as at close of the month
1.		
	•	
shares (Note 1)		
N/A		
shares (Note 1)		
N/A		
shares (Note 1)		
Tetal D (Ordinary shares)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		/-
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A

		For M	lain	Board and GEM	isted issuer
Type of Issue				issued during the month	thereto as at close of
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
	Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scrip dividend At price : State currency	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Consideration issue At price : State (currency — EGM approval date: (/ / / (/ / (/ / / (/ / / (/ / / / (/ / / (/ / / / (/ / / / (/ / / / / (/ / / / / / / / (/ / / / / / / / / (/ / / / / / / / / / / / (/ / / / / / / / / / / / / / (/ / / / / / / / / / / / / / / / (/ / / / / / / / / / / / / / / / / / / /	Scrip dividend At price : State currency Class of shares issuable (/// /) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of shares Class of shares (///) Shares Class of shares (///) Redemption of shares Class of shares (///) Redemption ate : (///) (///) Redemption of shares Class of shares issuable (///) Consideration issue At price : State currency Class of shares issuable (///) Consideration issue At price : State currency Issue and allotment date : (// /) EGM approval date: (// /) EGM approval date: (// /)	Type of Issue State of issue State of issue Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) (d/mm/yyyy) Issue and allotment (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption date : (///) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (///) Redemption date : (///) (dd/mm/yyyy) N/A Consideration issue At price : State Class of shares issuable (Note 1) N/A Consideration issue At price : State Class of shares issuable (Note 1) N/A

				Total E. (Ordinary shares) (Preference shares) (Other class)		N/A N/A N/A	- - -	
			EGM approval date: (dd/mm/yyyy)	(/			V/A	<u>N/A</u>
0.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/	/)			
			Class of shares issua (Note 1)	ble				
						<u>r</u>	N/A	<u>N/A</u>
			EGM approval date: (dd/mm/yyyy)	(/	/)			
).	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)			
			Class of shares issua (Note 1)	ble				
	Type of Issue					sha iss tł	Io. of new res of issuer ued during ne month uant thereto	thereto at close

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh are Capital").)						

Remarks (if any):
Submitted by: Suen Wai Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.