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**HAITIAN INTERNATIONAL HOLDINGS LIMITED**

**海天國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1882)**

**U.S. \$200,000,000 2.00 PER CENT CONVERTIBLE BONDS DUE 2019**

**(Stock Code: 6022)**

#### **NOTICE OF REDEMPTION OPTION EXERCISED BY BONDHOLDERS**

Reference is made to the announcements of the Company dated 10 January 2014 and 13 February 2014 regarding the issue and listing of the U.S.\$200,000,000 in aggregate principal amount of 2.00 per cent. Convertible Bonds due 2019. Unless otherwise defined herein, terms used in this announcement shall have the same meaning given to such terms in the announcement dated 10 January 2014.

Pursuant to the terms and conditions of the Bonds, the Bondholders had right to require the Company to redeem all or some of such holders' Bonds on 13 February 2017, at 100 per cent. of the principal amount of the Bonds. The exercise period of such right ended on 14 January 2017 and holders of the Bonds with an aggregate principal amount of US\$75,250,000 (the "**Redeemed Bonds**") had given instruction to exercise their rights of redemption. Accordingly, the Redeemed Bonds will be redeemed at 100% of their principal amount, together with

any accrued but unpaid interest thereon on 13 February 2017. The Redeemed Bonds will be cancelled upon redemption and the remaining outstanding aggregate principal amount of the Bonds will be reduced to US\$124,750,000, representing 62.375% of the total principal amount of the Bonds originally issued.

By order of the board of  
**HAITIAN INTERNATIONAL HOLDINGS LIMITED**  
**Mr. Zhang Jingzhang**  
*Chairman*

Ningbo, Zhejiang, PRC, 16 January 2017

*As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jingzhang, Mr. Zhang Jianming, Mr. Zhang Jianfeng, Mr. Zhang Jianguo and Ms. Chen Ningning; the Non-executive Directors are Prof. Helmut Helmar Franz, Mr. Guo Mingguang and Mr. Liu Jianbo; and the Independent Non-executive Directors are Mr. Lou Baijun, Dr. Steven Chow, Mr. Jin Hailiang and Mr. Guo Yonghui.*