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HAITIAN INTERNATIONAL HOLDINGS LIMITED

海天國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1882)

**VOLUNTARY ANNOUNCEMENT
PLACING OF EXISTING SHARES**

Haitian International Holdings Limited (the “**Company**”) has been informed by Sky Treasure Capital Limited (the “**Vendor**”) that on 24 January 2013 (after trading hours), the Vendor entered into a placing agreement with J.P. Morgan Securities (Asia Pacific) Limited as Lead Bookrunner and BNP Paribas Capital (Asia Pacific) Limited as Co-bookrunner (collectively the “**Placing Agents**”) pursuant to which the Vendor agreed to sell, and the Placing Agents agreed to, on a fully underwritten basis, procure purchasers (including professional, institutional, corporate or other investors) to purchase up to 84,279,000 ordinary shares (the “**Placing Shares**”) of HK\$0.10 each (the “**Shares**”) in the share capital of the Company at the placing price of HK\$9.20 per Placing Share (the “**Placing**”). Completion of the Placing is expected to take place on 29 January 2013 (the “**Completion Date**”).

The Placing Shares represent, in aggregate, approximately 5.3% of the existing issued share capital of the Company as at the date of this announcement. After completion of the Placing (assuming 84,279,000 Placing Shares have been fully placed), the Vendor’s shareholding in the Company will be reduced from 1,036,853,370 Shares (approximately 65.0% of the existing issued share capital of the Company) to 952,574,370 Shares (approximately 59.7% of the existing issued share capital of the Company).

The Vendor has undertaken to the Placing Agents that for a period of 180 days from the date of completion of the Placing it will not and will procure that none of its nominees, companies controlled by it, trusts associated with it and its affiliates will dispose of any Shares or any interests therein beneficially owned or held by Mr. Zhang Jingzhang or Mr. Zhang Jianming, each an executive Director of the Company, or itself, in each case, immediately after the completion of the Placing.

The Vendor informed the board of directors of the Company (the “**Board**”) that the Placing was made for its other investments. The Board does not expect the Placing to have any material impact on the business or operations of the Company and its subsidiaries.

By order of the board of
HAITIAN INTERNATIONAL HOLDINGS LIMITED
Mr. Zhang Jingzhang
Chairman

Ningbo, PRC, 24 January 2013

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jingzhang, Mr. Zhang Jianming, Prof. Helmut Helmar Franz, Mr. Zhang Jianfeng, Mr. Zhang Jianguo and Ms. Chen Ningning; the Non-executive Directors are Mr. Guo Mingguang and Mr. Liu Jianbo; and the Independent Non-executive Directors are Mr. Dai Guowah, Mr. Gao Xunxian, Dr. Steven Chow and Mr. Lou Baijun.