

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                       | 30/4/2016              |                                  |   |  |  |  |
|--------------------------------------|------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Exchanges and Clea    | ring Limited           |                                  |   |  |  |  |
|                                      | nternational Holdi     | ngs Limited                      |   |  |  |  |
| Date Submitted 3 May 2               | 016                    |                                  |   |  |  |  |
| I. Movements in Authorised Share Ca  | apital                 |                                  |   |  |  |  |
| 1. Ordinary Shares                   |                        |                                  |   |  |  |  |
| (1) Stock code : <u>1882</u> Descrip | otion: Ordinary        | Shares                           |   |  |  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month  | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000                           |  |  |  |
| Increase/(decrease)                  | 0                      |                                  | 0   |  |  |  |
| Balance at close of the month        | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000                           |  |  |  |
| (2) Stock code : N/A Descrip         | otion :                | N/A                              | 4   |  |  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month  | N/A                    | N/A                              | N/A                                       |  |  |  |
| Increase/(decrease)                  | N/A                    |                                  | N/A                                       |  |  |  |
| Balance at close of the month        | N/A                    | N/A                              | N/A                                       |  |  |  |

| Stock code : N/A Descrip                                 | tion : N/A               |                                  |   |  |  |
|--|--------------------------|----------------------------------|---|--|--|
|  | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month_                     | N/A                      | N/A                              | N/A   |  |  |
| Increase/(decrease)                                      | N/A                      | _                                | N/A   |  |  |
| Balance at close of the month                            | N/A                      | N/A                              | N/A   |  |  |
| 3. Other Classes of Shares                               |                          |                                  |   |  |  |
| Stock code : N/A Descrip                                 | tion :                   | N/A                              | 4   |  |  |
|  | No. of other classes of  | Par value<br>(State              | Authorised share capital                        |  |  |
|  | shares                   | currency)                        | (State currency)                                |  |  |
| Balance at close of preceding month                      | shares<br>N/A            | N/A                              | N/A   |  |  |
| Balance at close of preceding month_ Increase/(decrease) |                          | • ,                              | ,   |  |  |

## II. Movements in Issued Share Capital

|                                       | No. of ordin  | nary shares | No of preferenc | No. of other      |  |  |
|---------------------------------------|---------------|-------------|-----------------|-------------------|--|--|
|                                       | (1)           | (2)         | shares          | classes of shares |  |  |
| Balance at close of preceding month   | 1,596,000,000 | N/A         | N/A             | N/A               |  |  |
| Increase/ (decrease) during the month | 0             | N/A         | N/A             | N/A               |  |  |
| Balance at close of the month         | 1,596,000,000 | N/A         | N/A             | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at EGM held on ( 25/10/2007) Ordinary shares Nil Nil Nil Nil Nil 159,600,000 (Note 1) 2. N/A ( / / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

| Warrants to Issue Shares of the  | e Issuer which                  | are to be Li                                   | sted           |   |   |   |
|--|---------------------------------|--|----------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)                    | Currency<br>of nominal<br>value | Nominal va<br>at close o<br>preceding<br>month | of Exercised   | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                 |  |                |   |   |   |
|  |                                 |  |                |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)         |                                 |  |                |   |   |   |
| Subscription price   |                                 |  |                |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A                   | ( / /                           | )  |                |   |   |   |
|  |                                 |  |                |   |   |   |
|  |                                 |  |                |   |   | _   |
| <u> </u>   |                                 |  |                |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | ( / /                           | )  |                |   |   |   |
|  |                                 |  |                |   |   |   |
| Subscription price EGM approval date                                     |                                 |  |                |   |   |   |
| (if applicable)  |                                 |  |                |   |   |   |
| (dd/mm/yyyy)<br>4. N/A   | ( / /                           | )  |                |   |   |   |
|  |                                 |  |                |   |   | _   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)         |                                 |  |                |   |   |   |
| Subscription price   |                                 |  |                |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                           | ( / /                           | )  |                |   |   |   |
|  |                                 | To   | tal B. (Ordina | ary shares)                               | N/A   |   |
|  |                                 |  | (Preferen      | ce shares)<br>other class)                | N/A<br>N/A  | <del>-</del><br>-   |

| Convertibles (i.e. Convertible int | to Shares of the                     | e Issuer which a                            | are to be Liste            | d)                           |   |   |
|------------------------------------|--------------------------------------|---|----------------------------|------------------------------|---|---|
| Class and description              | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bonds due 2019      | <u> </u>                             |   |                            |                              |   |   |
|                                    | _                                    |   |                            |                              |   |   |
|                                    |                                      | 000 000 000                                 | N.P.I                      | 000 000 000                  | N 1'1   | 00 070 000  |
| Stock code (if listed)             | USD<br>6022(HK)                      | 200,000,000                                 | Nil                        | 200,000,000                  | <u>Nil</u>  | 66,872,096  |
| Class of shares                    | 0022(FIK)                            |   |                            |                              |   |   |
| issuable (Note 1)                  | ordinary                             |   |                            |                              |   |   |
| Subscription price                 | HK\$23.2683                          |   |                            |                              |   |   |
| EGM approval date                  |                                      |   |                            |                              |   |   |
| (if applicable)                    | <b>N</b> 1/A                         |   |                            |                              |   |   |
| (dd/mm/yyyy))                      | N/A                                  |   |                            |                              |   |   |
| 2. N/A                             | -                                    |   |                            |                              |   |   |
|                                    | -                                    |   |                            |                              |   |   |
|                                    | -                                    |   |                            |                              |   |   |
| Stock code (if listed)             |                                      |   |                            |                              |   |   |
| Class of shares                    |                                      |   |                            |                              |   |   |
| issuable (Note 1)                  |                                      |   |                            |                              |   |   |
| Subscription price                 |                                      |   |                            |                              |   |   |
| EGM approval date                  |                                      |   |                            |                              |   |   |
| (if applicable)                    | (                                    |   |                            |                              |   |   |
| (dd/mm/yyyy)                       | ( / / )                              |   |                            |                              |   |   |
| 3. N/A                             | -                                    |   |                            |                              |   |   |
|                                    | -                                    |   |                            |                              |   |   |
|                                    | -                                    |   |                            |                              |   |   |
| Stock code (if listed)             |                                      |   |                            |                              |   |   |
| Class of shares                    |                                      |   |                            |                              |   |   |
| issuable (Note 1)                  |                                      |   |                            |                              |   |   |
| Subscription price                 |                                      |   |                            |                              |   |   |
| EGM approval date                  |                                      |   |                            |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)    | ( / / )                              |   |                            |                              |   |   |
| 4. N/A                             | ( / / )                              |   |                            |                              |   |   |
| <del>4. N/A</del>                  | -                                    |   |                            |                              |   |   |
|                                    | -                                    |   |                            |                              |   |   |
|                                    | -                                    |   |                            |                              |   |   |
| Stock code (if listed)             |                                      |   |                            |                              |   |   |
| Class of shares                    |                                      |   |                            |                              |   |   |
| issuable (Note 1)                  |                                      |   |                            |                              |   |   |
| Subscription price                 |                                      |   |                            |                              |   |   |
| EGM approval date                  |                                      |   |                            |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)    | ( / / )                              |   |                            |                              |   |   |
| (dd/11111/yyyy)                    | (                                    |   | otal C. (Ordina            | arv shares)                  | N/A   |   |
|                                    |                                      |   |                            | nce shares)                  |   | -   |
|                                    |                                      |   |                            | Other class)                 |   | -<br>-  |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  | -   |
| 2   |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  | -   |
| 3   | _  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  | -   |
| Total D. (Ordinary shares)  | N/A  | _   |
| (Preference shares)   | N/A  | <u>-</u>  |
| (Other class)   | N/A  | -   |
|   |  |   |

| Ot | her Movements | in Issued Sha | are Capital       |   |       |   |   |  |
|----|---------------|---------------|-------------------|---|-------|---|---|--|
|    | Type of Issue |               |                   |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|    | 7,            |               |                   | Class of shares                         |       |   |   |  |
|    |               |               |                   | issuable (Note 1)                       |       |   |   |  |
| 1. | Rights issue  | At price :    | State<br>currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                   |   |       |   | <u>N/A</u>  | <u>N/A</u>   |
|    |               |               |                   | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price :    | State currency    | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                   | (dd/ffifi/yyyy)                         | `     | , | N/A   | N/A  |
|    |               |               |                   | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price :    | State             | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                   | (dd/ffifi/yyyy)                         | `     | , | N/A   | N/A  |
|    |               |               |                   | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue   |               |                   | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) | N/A   | N/A  |
|    |               |               |                   |   |       |   | 1 1 / / 1   | <u>IN//\</u>   |

|    | Type of Issue                           |            |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|------------|--------------------|---|-------|---|---|---|
|    | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |            |                    | Class of shares                         |       |   |   |   |
| 5. | Scrip dividend                          | At price : | State              | issuable (Note 1) Issue and allotment   |       |   |   |   |
| J. | ochp dividend                           | At price.  | currency ———       | date : (dd/mm/yyyy)                     | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) | N/A   | N/A   |
|    |   |            |                    |   |       |   |   |   |
|    |   |            |                    | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares                    |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) | N/A   | N/A   |
|    |   |            |                    |   |       |   |   |   |
|    |   |            |                    | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares                    |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) | N/A   | N/A   |
|    |   |            |                    |   |       |   |   |   |
|    |   |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue                     | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |   |            |                    |   |       |   | N/A   | N/A   |

|     | Type of Issue          |                |                     |                           |        |        |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|----------------|---------------------|---------------------------|--------|--------|---|---|---|
|     | •                      |                |                     |                           |        |        |   |   |   |
| 9.  | Capital reorganisation |                | issuable            | of shares<br>(Note 1)     |        |        | _ |   |   |
|     |                        |                |                     | l/mm/yyyy)                | ( /    | /      | ) |   |   |
|     |                        |                | EGM app<br>(dd/mm/y | oroval date:<br>ryyy)     | ( /    | /      | ) | N/A   | N/A   |
|     |                        |                |                     |                           |        |        |   | 14//  | - 1971  |
|     |                        |                | Class<br>issuable   | of shares                 | S      |        | _ |   |   |
| 10. |                        | State currency |                     | d allotment<br>l/mm/yyyy) | ( /    | /      | ) |   |   |
|     |                        |                | EGM app<br>(dd/mm/y | oroval date:<br>ryyy)     | ( /    | /      | ) | N/A   | N/A   |
|     |                        |                |                     | Tota                      | IE.    | (Ordi  |   |   |   |
|     |                        |                |                     | (Pre                      | ferenc |        |   | ) <u>N/A</u><br>) N/A   | _   |
|     |                        |                |                     | ( ) -                     |        | her cl |   |   | -   |
|     |                        |                |                     |                           |        |        |   |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):   |
|---|
|   |
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|   |
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|   |
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|   |
|   |
|   |
| Submitted by:Suen Wai Yu  |
| Title: Company Secretary  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
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|   |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.