HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	2 November 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1882</u> Descri	ption : Ordinary Sh	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	
(2) Stock code : <u>N/A</u> Descri	iption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u>	Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,596,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	1,596,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						No. of new shares
including EGM						of issuer which
approval date	1	Movement durin	ig the month		No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1.Share Option						
Scheme approved						
at EGM held on						
(25/10/2007)						150 (00 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,600,000
(Note 1)						
0.01/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(11010-1)		Т	otal A. (Ordin	narv shares)	N/A	
				nce shares)		-
				Other class)		-
Total funds raised du	ring the month	from exercise of				-
options (State currend		nom exercise (N/A		
-r none (state carron	- , /					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	durir	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
<u>2. N/A</u>	-						
	-						
(/ /)							
Stock code (if listed)			_				
Class of shares issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)	_				
<u>5. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_		_				
	-						
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
		Tot	al B.	(Ordin	ary shares)	N/A	
		TOU			nce shares)	N/A N/A	
			(Other class)	N/A	
				,	´ <u> </u>		-

For Main Board and GEM listed issuers

shares of shares of issuer issuer issued which may be during the issued pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the	Convertibles (i.e. Convertible into	Shares of the l	ssuer which are to	be Listed)			
	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
Stock code (if listed) 6022(HK) Class of shares issuable (Note 1) Subscription price HK\$23.6759 EGM approval date (if applicable) (if applicable) N/A 2. N/A	1. Convertible Bonds due 2019						
Stock code (if listed) 6022(HK) Class of shares issuable (Note 1) Subscription price HK\$23.6759 EGM approval date (if applicable) (if applicable) N/A 2. N/A							
Stock code (if listed) 6022(HK) Class of shares issuable (Note 1) Subscription price HK\$23.6759 EGM approval date (if applicable) (if applicable) N/A 2. N/A							
Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (id/mm/yyyy)) N/A 2. N/A			200,000,000	Nil	200,000,000	Nil	<u>65,889,888</u>
issuable (Note 1) Ordinary HKS23.6759 HKS23.6759 HKS23.6759 Ordinary HKS23.6759 Ordinary HKS23.6759 N/A 2. N/A 2. N/A Stock code (if listed) Class of shares Stock code (if listed) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares Stock code (if listed) Stock code (if listed) Class of shares Stock code (if listed) Class of shares Stock code (if listed) Stock code (if listed) St		6022(HK)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A		Ordinary					
EGM approval date (if applicable) (dd'mm/yyyy) N/A 2. N/A							
(dd/mm/yyyy) N/A 2. N/A		·					
2. N/A							
Stock code (if listed)		N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>2. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	·						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Stock code (if listed)						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
(if applicable) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ / /) 3. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) (Implicable)	3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) (Implicable)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) (Implicable)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) (Implicable)							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ / /) 4. N/A							
(dd/mm/yyyy) (/ / /) 4. N/A							
4. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		(/ /)			_		
							-
							-
							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1.		
	-	
	-	
	-	
shares (Note 1)	·	
NT/A		
N/A	-	
shares (Note 1)		
N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

			For M	lain	Board and GEM	isted issuer
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

				(Other class)					_
			Total E. (Ordinary shares (Preference shares						
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N</u> /A	N/A
10.	Other (Please specify)	At price : State currency		(/	/)		
			Class of shares issuable(<i>Note 1</i>)						
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
€.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			/			
			Class of shares issua (Note 1)	ble _			_		
	Type of Issue							No. of new shares of issue issued during the month pursuant thereto	thereto at close
									wł b

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh re Capital").)							

Submitted by: Suen Wai Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, secretary of other dary autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.