

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	For the month ended (dd/mm/yyyy): 31/8/2014					
To: Hong Kong Exchanges and Clo	To: Hong Kong Exchanges and Clearing Limited					
	aitian International Holdi	ngs Limited				
Date Submitted $\underline{2}$	2 Sep 2014					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code :	escription: Ordinary Sha	ares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	5,000,000,000	HK\$0.10	HK\$500,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000			
(2) Stock code : N/A	escription :	N/A	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	n <u>N/A</u>	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2.	Preference Shares

Stock code : N/A Descr	iption:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the end <i>currency</i> ):	of the month (State	Н	<b>X\$500,000,000</b>

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,596,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares including EGM of issuer which approval date No. of new shares may be issued Movement during the month pursuant thereto (dd/mm/yyyy) and of issuer issued class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1.Share Option Scheme approved at EGM held on (25/10/2007) 159,600,000 Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	dur	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	,	r	. 11				
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	_						
	_						
( / / ) Stock code (if listed) Class of shares						-	
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
3. N/A	_						
	<u> </u>						
( / / ) Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 4. N/A	( / /	)	_				
7.11/11	_						
	<u> </u>						
( / / ) Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
	`		_	/= =-			
		To	otal B.		nary shares) _ ence shares)	N/A N/A	-
					Other class)	N/A N/A	-
				(		- 1/2 2	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the	issuct willen are to	oc Listea)			
Class and description  1. Convertible Bonds due 2019	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	USD	200,000,000	Nil	200,000,000	Nil	62,854,826
Stock code (if listed)	6022(HK)					- <b>y y</b>
Class of shares	Ondinomy					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$24.4053					
EGM approval date						
(if applicable)	37/4					
(dd/mm/yyyy)) 2. N/A	N/A					
2. IVA						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
G(++1+++1+ ('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordi		N/A	-
				ence shares) Other class)	N/A N/A	-
			(		- W	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
shares (Note 1)		
Shares (Ivole 1)		
N/A		
11/14		
-		
shares (Note 1)		
N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	•
(Other class)	N/A N/A	-
(Other class)	1 N/ P1	-
	1	

Otl	ner Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						<u>N/A</u>	<u>IN/A</u>
			Class of shares issuable (Note 1)			_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		<u> </u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 11112 ) ) ) ) )			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					thereto as at close of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		27/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
		Class of shares issuable (Note 1)	2			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NI/A
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary streference streferen	shares	s) <u>N/A</u>	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(	N/.	
				(2	2) N/.	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):		N/.	
	otal increase / (decrease) in other classes of shares du				N/.	
(T	These figures should be the same as the relevant figure	es under II above ("Move	ments in Is	sued	Sh are Capital").	.)

For	Main	Board	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Suen Wai Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.