

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	30/11/2014		
To: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer	<u>Haitian</u>	International Holdin	ngs Limited	
Date Submitted	1 Dec 2	014		
I. Movements in Authorised Shar	e Capita	1		
1. Ordinary Shares				
(1) Stock code :1882	_Descrip	tion: Ordinary Sha	ares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	-	0		0
Balance at close of the month	-	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : N/A	_Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

2. Preference Shares			For Main Board and
	cription:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Desc	cription:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

N/A

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000

N/A

N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,596,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares including EGM of issuer which approval date No. of new shares may be issued Movement during the month (dd/mm/yyyy) and of issuer issued pursuant thereto class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1.Share Option Scheme approved at EGM held on (25/10/2007) 159,600,000 Ordinary shares Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	du	ercised ring the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1 0					
( / / )						_	-
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )  Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
2. IV/A	_						
	<u> </u>						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_	,					
	_						
					-		-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	_						
	_						
( / / )					-		
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )  Subscription price							
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Ordin	nary shares)	N/A	
					ence shares)	N/A	-
				(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the I	ssuci willen are to	be Listed)			
Class and description  1. Convertible Bonds due 2019	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	USD	200,000,000	Nil	200,000,000	Nil	64,465,474
Stock code (if listed) Class of shares issuable (Note 1)	6022(HK) Ordinary					3,132,111
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	HK\$24.1990 N/A					
2. N/A	IV/A					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
3. IVA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares)ence shares)Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
N/A		
( / / )		
shares (Note 1)		
N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1)  Issue and allotment	( / /	)		
	-	currency	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii jyyy)			N/A	N/A

For Main Board and GEM listed issuers

S. Scrip dividend  At price: currency — date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of shares  (dd/mm/yyyy)	( / /		<u>N/A</u>	N/A
5. Scrip dividend  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of shares  Cancellation date: (dd/mm/yyyy)  EGM approval date:			<u>N/A</u>	<u>N/A</u>
EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of Cancellation date: (dd/mm/yyyy)  EGM approval date:		)	<u>N/A</u>	N/A
Class of shares repurchased (Note 1)  6. Repurchase of Cancellation date: (dd/mm/yyyy)  EGM approval date:			<u>N/A</u>	N/A
repurchased (Note 1)  6. Repurchase of Shares Cancellation date:  (dd/mm/yyyy)  EGM approval date:				
6. Repurchase of shares Cancellation date : (dd/mm/yyyy)  EGM approval date:		_		
EGM approval date:	( / /	)		
	( / /	)		
			<u>N/A</u>	N/A
Class of shares redeemed (Note 1)				
	( / /	)		
	( / /	)		
			<u>N/A</u>	N/A
Class of shares issuable (Note 1)				
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)		)		
(	( / /		N/A	N/A

For Main Board and GEM listed issuers

			1 01 101	am	Doard and OEM I	isted issuers
	Type of Issue					thereto as at close of
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	DI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s eference s (Other	hare	s) <u>N/A</u>	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(	1) N/.	A
				(	2) N/.	A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):		N/.	
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total o	f A to E):		N/.	A
(T	These figures should be the same as the relevant figure	es under II above ("Moven	ients in Is	sued	Sh are Capital").	)

Remarks (if any):
Submitted by: Suen Wai Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.