

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/2/2018							
To : Hong Kong Exchanges a	and Clea	ring Limited							
Name of Issuer Haitian International Holdings Limited									
Date Submitted	Date Submitted 5 Mar 2018								
I. Movements in Authorised S	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>1882</u>	_Descrip	otion : Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	5,000,000,000	HK\$0.10	HK\$500,000,000					
Increase/(decrease)	-	0		0					
Balance at close of the montl	h _	5,000,000,000	HK\$0.10	HK\$500,000,000					
(2) Stock code : N/A	Descrip	otion :	N/A	4					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	N/A	N/A	N/A					
Increase/(decrease)	-	N/A		N/A					
Balance at close of the montl	h .	N/A	N/A	N/A					

Stock code : N/A Descrip	tion :	N/A	/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
0.04.01.01				
3. Other Classes of Shares				
3. Other Classes of Shares Stock code: N/A Descrip	tion :	N/A	A	
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	No. of other classes of	Par value (State	Authorised share capital	
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,596,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at EGM held on (25/10/2007) Ordinary shares Nil Nil Nil Nil Nil 159,600,000 (Note 1) 2. N/A shares (Note 1)

3. N/A			
(/ /)			
shares			
(Note 1)			
Total A.	(Ordinary shares)	N/A	
(1	Preference shares)	N/A	
· ·	(Other class)	N/A	
Total funds raised during the month from exercise of			
options (State currency)	N/A		

Warrants to Issue Shares of the	e Issuer which				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	`	,				
	· · · · · · · · · · · · · · · · · · ·	<u> </u>		· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(\				
3. N/A	(/ /)				
				·		_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		TOTAL		ice shares)	N/A N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible into	Shares of the	Issuer which	are to be Listed	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2019	_					
	=					
	- 1100	404 750 000	N.P.I	404 750 000	N 171	40,000,007
Ctook and (if linted)	USD CO22(LIK)	124,750,000	Nil	124,750,000	Nil	43,209,907
Stock code (if listed) Class of shares	6022(HK)					
issuable (Note 1)	ordinary					
	HK\$22.4614					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
· · · · · · · · · · · · · · · · · · ·	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina			_
				ice shares)		-
			(0	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	<u> </u>	
(/ /)	
shares (Note	1)	
2.		
shares (Note	<u>)</u> 1)	
Shares (Note	'/	· ·
3		
	_	
)	
shares (Note	1)	
Total D. /Ordinam above	NI/A	
Total D. (Ordinary share: (Preference share:		-
(Other class		-
(0.000	′	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares				
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	(/ /			
	3	·	currency ———	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			ŕ	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares				
7.	Redemption of shares			redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 10. Other (Please specify) At price : State currency State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) State (dd/mm/yyyy) Contains the currency Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Contains the currency Class of shares issuable (Note 1) Class of shares issuab									
date: (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A 10. Other (Please specify) At price: State currency EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A	9.		issuable	(Note 1)	es -				
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency ————————————————————————————————————		reorganisation			(/ /	')		
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A			EGM ap (dd/mm/	proval date: /yyyy)	(/ /	′)	N/Δ	N/A
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /)								1471	
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A					es -				
(dd/mm/yyyy) (/ /) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	Other (Please specify) At price :			(/ /	′)		
shares) <u>N/A</u> (Preference shares) <u>N/A</u>			EGM ap (dd/mm/	proval date: /yyyy)	(/ /	′)	N/A	N/A
(Preference shares) N/A				Tota	al E.	((
(Other class) N/A				(Pr			share	es) N/A	- -
					(Othe	er clas	ss) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Pursuant to redemption notices recei	ved from holders	of US\$200,000,000	convertible bonds due
2019, such convertible bonds of US\$	375,250,000 were	redeemed and can	celled by the Company
on 13 February 2017. Please refer to	o the Company's	announcement date	ed 16 January 2017 for
details.			_
			_
Submitted by:Suer	n Wai Yu		
	<u> </u>		
	cretary		
(Director, Secretary or other duly	authorised officer)		

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.