

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	4 January 2013

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1882</u> Descr	iption : <u>Ordinary Sh</u>	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

# 2. Preference Shares

Stock code : N/A I	Description :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	ion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

#### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of						
preceding month	1,596,000,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	0	N/A	N/A	N/A		
Balance at close of the						
month	1,596,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement durin Exercised	g the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.N/A</u>						
( / / ) shares						
(Note 1)						
2. N/A						
$\frac{\text{shares}}{(Note \ 1)}$						
3. N/A						
( / / ) shares						
$\frac{\text{shares}}{(Note 1)}$						
		To	otal A. (Ordin			_
				nce shares)		_
				Other class)	N/A	-
Total funds raised dur options (State currence		from exercise o	f	N/A		
options (state current	·y)			1 <b>N</b> / <i>F</i> <b>A</b>		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	durin	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval data	·						
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)	_				
<u>2. N/A</u>							
· · · · · · · · · · · · · · · · · · ·							<u> </u>
Stock code (if listed)							
Class of shares			_				
issuable ( <i>Note 1</i> )			_				
Subscription price			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
<u>3. N/A</u>							
( / / )							
Stock code (if listed)			_				
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy) 4. N/A	( / /	)	_				
( / / )							
Stock code (if listed) Class of shares			_				
issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	( / /	)					
			_				
		Tot			ary shares)	N/A	
			()		nce shares)	N/A N/A	
				(C		N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed)						
Subscription price						
Class and description    1. N/A   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy))   2. N/A   Stock code (if listed)   Class of shares   issuable (Note 1)	( / / )					
<u>3. N/A</u>						
Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock and (if listed)						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full norticulars including ECM approval data (dd/mm/www)		
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	1	
shares (Note 1)	1	
2. N/A		
2. <u>IV/A</u>	-	
	4	
	4	
shares (Note 1)		
3. N/A		
	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		<u>.</u>
(Preference shares)	N/A	
(Other class)	N/A	<u>.</u>

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>NT</b> ( A	NT/ A
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	N/A

			For M	Iain	Board and GEM	isted issuer
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

				(11010		her cla		
			Total E.		dinary shares) <u>N/A</u> erence shares) <u>N/A</u>			
			EGM approval date: (dd/mm/yyyy)	(	/ ,	/ )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State		(	/ .	/ )		
			Class of shares issua (Note 1)	ble _				
			EGM approval date: (dd/mm/yyyy)	(	/ .	/ )	N/A	N/A
€.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			/ )		
			Class of shares issua (Note 1)	ble _				
	Type of Issue						No. of ne shares of is issued dur the mont pursuant the	ssuer pursual

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh re Capital").)						

Submitted by: Suen Wai Yu
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.