

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2016					
To : Hong Kong Exchanges a	nd Clea	ring Limited				
Name of Issuer	Haitian I	nternational Holdi	ngs Limited			
	4 Janua					
I. Movements in Authorised S	hare Ca	apital				
1. Ordinary Shares						
(1) Stock code : 1882	(1) Stock code : 1882 Description : Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)		0		0		
Balance at close of the month)	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A	Descrip	otion :	N/A	4		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month) <u>.</u>	N/A	N/A	N/A		

Stock code : N/A Descrip	tion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	ion : N/A			
	No. of other classes of	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month	shares N/A	N/A	N/A		
Balance at close of preceding month_ Increase/(decrease)		• ,	,		

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preferenc	No. of other		
	(1)	(1) (2)		classes of shares		
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,596,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at EGM held on (25/10/2007) Ordinary shares Nil Nil Nil Nil Nil 159,600,000 (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o preceding month	of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
						_
<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To	tal B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) other class)	N/A N/A	- -

Convertibles (i.e. Convertible into	Shares of the	e Issuer whic	h are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2019	<u>. </u>					
	_					
Ctook and (if listed)	USD	200,000,000	0 <u>Nil</u>	200,000,000	<u>Nil</u>	67,698,385
Stock code (if listed) Class of shares	6022(HK)					
issuable (Note 1)	ordinary					
Subscription price	HK\$22.9843					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy)) 2. N/A	IN/A					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
				<u>.</u>		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tatal O (Ondia		NI/A	
			Total C. (Ordina	ary snares) nce shares)	N/A N/A	-
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Stidles (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffifi/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffifi/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1 1 / / 1	<u>IN//\</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment				
J.	ochp dividend	At price.	currency ———	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•								
9.	Capital reorganisation		issuable	of shares (Note 1)			_		
				l/mm/yyyy)	(/	/)		
			EGM app (dd/mm/y	oroval date: ryyy)	(/	/)	N/A	N/A
								14//	- 1971
			Class issuable	of shares	S		_		
10.		State currency		d allotment l/mm/yyyy)	(/	/)		
			EGM app (dd/mm/y	oroval date: ryyy)	(/	/)	N/A	N/A
				Tota	IE.	(Ordi			
				(Pre	ferenc) <u>N/A</u>) N/A	_
				() -		her cl			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Suen Wai Yu
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.