

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/7/2017						
To : Hong Kong Exchanges ar	nd Clea	ring Limited						
<del></del>		nternational Holdiı	ngs Limited					
Date Submitted 1	Aug 20	)17						
I. Movements in Authorised S	hare Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>1882</u>	(1) Stock code : 1882 Description : Ordinary Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month <sub>.</sub>	5,000,000,000	HK\$0.10	HK\$500,000,000				
Increase/(decrease)	-	0		0				
Balance at close of the month	-	5,000,000,000	HK\$0.10	HK\$500,000,000				
(2) Stock code : N/A	Descrip	tion :	N/A	1				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	-	N/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
Stock code : N/A Descript	No. of other classes of shares		Authorised share capital
Stock code : N/A Descript  Balance at close of preceding month _	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,596,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved at EGM held on ( 25/10/2007) Ordinary shares Nil Nil Nil Nil Nil 159,600,000 (Note 1) 2. N/A ( / / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A						
( / / )	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares			_			
Cultiparieties esies			-			
EGM approval date (if applicable)		)	_			
4. N/A						
( / / )			_			_
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable)	( / /	)	-			
		Total I		ary shares)	N/A	_
			•	ce shares) Other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of the	e Issuer which a	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 20	<u>)19</u>					
	<u></u>			124,750,000		
	USD	200,000,000	Nil	(Remarks)	Nil	42,713,014
Stock code (if listed)	6022(HK)					·
Class of shares issuable (Note 1)	ordinary					
Subscription price	HK\$22.7227					
EGM approval date						
(if applicable) (dd/mm/yyyy))	N/A					
2. N/A	14// 1					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)				-		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del></del>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, , ,		otal C. (Ordina		N/A	_
				nce shares)	N/A	_
			(C	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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shares (Note 1)	+	
Stidles (Note 1)		
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shares (Note 1)	1	
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3.		
J	4	
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	_	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
	N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Tuno of locus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) <u>N</u> /A	N/A
				Class of shares redeemed (Note 1)		-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) <u>N</u> /A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)	<u>N/A</u>	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	) ) dinar	<u>N/A</u>	N/A
					hares hares	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Pursuant to redemption	on notices received from	m holders	of US\$200,000	,000 conv	ertible bo	nds due
2019, such convertibl	e bonds of US\$75,250	,000 were	redeemed and	cancelled	by the C	Company
on 13 February 2017	. Please refer to the C	ompany's	announcement	dated 16	January	2017 for
details.						
						_
						_
Submitted by:	Suen Wai Yu	<u> </u>				
Title:	Company Secretary					
(Director, Secre	tary or other duly authoris	sed officer)				

## Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.