日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/2/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	2 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>1882</u> Descrip	1) Stock code : <u>1882</u> Description : <u>Ordinary Shares</u>									
Par value Authorised s No. of ordinary <i>(State capital</i> shares <i>currency) (State curre</i>										
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000							
Increase/(decrease)	0		0							
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	Α							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)							
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							

2. Preference Shares

Stock code :	N/A [Descriptio	ו:	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding I	month	N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of	the month		N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u>. </u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	f precedin	g month	N/A	N/A	N/A		
Increase/(decrease)			N/A	-	N/A		
Balance at close o	f the mont	h _	N/A	N/A	N/A		

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,596,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Ν	lovement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and — class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Clantod	Exerciced	Carloonica	Lapoou		
Scheme approved						
at EGM held on						
(25 / 10 / 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,600,000
(Note 1)						
0. 11/4						
2. N/A						
·						
shares						
(Note 1)						
(
3. N/A						
(/ /)						
shares						
(Note 1)		T . (-			N1/A	
		Iota	I A. (Ordinal (Preferenc		<u> </u>	
			·	,	<u> </u>	
Total funda raiaad duri	ng the menth	from oversise	•	her class)	IN/ <i>F</i> A	
Total funds raised duri options (State currenc		nom exercise	0I	N/A		
] /					

Warrants to Issue Shares of the	lssuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal va at close precedir month	of Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
<u>2. N/A</u>						
				. <u> </u>		
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)				
Stock code (if listed) Class of shares						
iccurchic (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
				<u> </u>		
Stock code (if listed)						
Class of shares						
Subcorintion price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
		Т		ary shares)		_
				ice shares)		-
			(0	other class)	N/A	-

Convertibles (i.e. Convertible in	to Shares of the	e Issuer which a	are to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 201	9					
	USD	200,000,000	Nil	124,750,000 (Remarks)	Nil	42,226,868
Stock code (if listed)		200,000,000	1111	(Remarks)		42,220,000
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HK\$22.9843					
EGM approval date (if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(
0.10//	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	-					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina		N/A	-
				ice shares))ther class)	N/A N/A	-
			(U		11/71	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					No. of a case	No. of a out
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	' /)		
				(<u>N/A</u>	<u>N/A</u>
				Class of shares					
			State	issuable (Note 1)					
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
								<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	()	' /)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)	N1/A	N1/A
								<u>N/A</u>	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/7	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shar issuable <i>(Note 1)</i>	res					
	reorganisation		Issue and allotment date : (dd/mm/yyyy)		(/	/)		
			EGM approval date: (dd/mm/yyyy)	:	(/	' /)	N/A	<u>N/A</u>
			Class of shar issuable <i>(Note 1)</i>	res					
10.	. Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		(/	'/)		
			EGM approval date: (dd/mm/yyyy)	:	(/	' /)	N/A	<u>N/A</u>
				tal E refe	ren	`s ce s	hares	y s) <u>N/A</u> s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A			
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Pursuant to redemption notices received from holders of US\$200,000,000 convertible bonds due 2019, such convertible bonds of US\$75,250,000 were redeemed and cancelled by the Company on 13 February 2017. Please refer to the Company's announcement dated 16 January 2017 for details.

Subm	itted by: _	Suen Wai Yu	
Title:		Company Secretary	
	(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.