

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/1/2011				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Haitian	International Holdin	ngs Limited			
Date Submitted	tte Submitted 8 February 2011					
I. Movements in Authorised Shar	e Capital	I				
1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth _	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)	_	0		0		
Balance at close of the month	_	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A	_Descrip	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth _	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of the month	_	N/A	N/A	N/A		

2. Preference Shares Stock code : N/A Description : N/A Par value Authorised share No. of preference (State capital shares currency) (State currency)

Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	eription:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the end	d of the month (State	**	▼ /Ф = 00,000,000

currency):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,596,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares including EGM of issuer which approval date No. of new shares may be issued Movement during the month pursuant thereto (dd/mm/yyyy) and of issuer issued class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1.N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the		1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	processing month		or the month		month
	_					
				_		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	_					
	_					
(/ /)				<u> </u>		_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A	_					
	_					
(/ /)				_		_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
4. N/A	(/ /	<i></i>				
	_					
						_
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
_		_	_ 	ı. ı .	 .	
		Tot		linary shares) _ erence shares)	N/A N/A	_
			· ·	(Other class)	N/A N/A	-
					± 11 ± ±	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 17/11						
Stock code (if listed)					-	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)					-	_
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-	_					
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T . 10 . (0 "	1 \	NT / A	
		,	Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Ouler class)	11/12	

Otl	ner Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	<u>IN/A</u>
			Class of shares issuable (Note 1)			_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					thereto as at close of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>IN/A</u>	IV/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	IV/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N//	NY/4
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue			I	No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sheference she (Other	nares) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ε):	(1		
				(2		
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):		N/.	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(T	These figures should be the same as the relevant figure	es under II above ("Moven	ients in Iss	ued .	Sh ıre Capital").	.)

For	Main	Board	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Suen Wai Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.