HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian International Holdings Limited
Date Submitted	3 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1882</u> Descri	ption : <u>Ordinary Sh</u>	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> Des	scription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	otion : N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,596,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	1,596,000,000	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share C	ption Schemes of the Issuer)
------------------------------	------------------------------

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1.N/A	Granted	Movement durin Exercised	g the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>(/ /)</u> <u>(/ /)</u> <u>shares</u> (<i>Note 1</i>)						
2. N/A						
shares (Note 1) 3. N/A						
		Тс	otal A. (Ordina			_
				ice shares)		_
			-	ther class)) <u>N/A</u>	-
Total funds raised dur options (State currenc		from exercise o	f	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·						
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
· · · · · · · · · · · · · · · · · · ·							<u></u>
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>J. IV/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	· · ·						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	<i>())</i>)					
(dd/mm/yyyy)	(/ /)					
		Te	otal B.		nary shares)	N/A	_
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible i	into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(,	(' ')		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	-	
shares (Note 1)		<u>-</u>
2. N/A		
2. <u>N/A</u>	4	
	-	
	1	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/4	NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For M	lain	Board and GEM	isted issuers
Type of Issue				issued during the month	thereto as at close of
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
	Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scrip dividend At price : State currency	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (// / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date:	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ /) Bares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption of shares Class of shares (/ /) Redemption ate : (/ /) (/ /) Redemption ate : (/ /) Class of shares issuable (/ /) Consideration issue At price : State currency Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Type of Issue State of issue during the month pursuant thereto issued during the month pursuant thereto (Note 1) Scrip dividend At price : State currency Issue and allotment (///) Issue and allot issue of shares issuable (dd/mm/yyyy) N/A Repurchase of shares Class of shares issue (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (Mote 1) Redemption issue At price : State (Mote 1) N/A Consideration issue At price : State (urrency — Gam approval date: (///) N/A Cansel of shares issuable (Note 1) N/A ESGM approval date: (// /) N/A

			- 0 m Ei	(Preference		s) <u>N/A</u>	
			Total E.	(Ordinary	share		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State		(/ /)		
			Class of shares issua (Note 1)	ble			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
€.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			Class of shares issua (Note 1)	ble			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	thereto a at close of

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh re Capital").)				

Remarks (if any):
Submitted by: Suen Wai Yu
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.