

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	28/2/2011					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	<u>Haitian I</u>	nternational Holdi	ngs Limited				
Date Submitted	2 March	2011					
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>1882</u>	Descripti	on: Ordinary Sha	ares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth	5,000,000,000	HK\$0.10	HK\$500,000,000			
Increase/(decrease)	_	0		0			
Balance at close of the month	_	5,000,000,000	HK\$0.10	HK\$500,000,000			
(2) Stock code : N/A	Descripti	on:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth _	N/A	N/A	N/A			
Increase/(decrease)	_	N/A		N/A			
Balance at close of the month	_	N/A	N/A	N/A			

2. Preference Shares Stock code: N/A Description: N/A Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

3. Other Classes of Shares Stock code: N/A Description: N/A Par value Authorised share No. of other (State capital classes of shares *currency*) (State currency) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,596,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,596,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares including EGM of issuer which approval date No. of new shares may be issued Movement during the month pursuant thereto (dd/mm/yyyy) and of issuer issued class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1.N/A (/ / shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				<u> </u>	-	-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(' ')	<u>'</u>				
		Total		nary shares)_	N/A	-
				ence shares)	N/A N/A	-
			(11/11	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
	•	
(/ /)		
shares (Note 1)		
3. N/A		
J. 11/A	-	
	-	
(/ /)		
shares (Note 1)		
T. 15 (0.11)	37/4	
Total D. (Ordinary shares)	N/A	
(Other place)	N/A N/A	
(Other class)	IN/A	

Otl	ner Movements is	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4-4)			N/A	N/A

Class of shares issuable (Note 1) Susue and allotment (/ /)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
S. Scrip dividend					_		
Class of shares	5.		Issue and allotment	(/ /)		
Cancellation date : (/ /)			EGM approval date:	(/ /)	N/A	N/A
Cancellation date : (/ /)							
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A							
Class of shares redeemed (Note I) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price State currency State currency State (dd/mm/yyyy) 8. Consideration issue At price State currency State c	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) M/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Base and allotment (/ /) Class of shares issuable (/ /) Base and allotment (/ /) Class of shares issuable (/ /) Base and allotment (/ /) Class of shares issuable (/ /) Base and allotment (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Base and allotment (/ /) Class of shares issuable (/ /)						1,11	
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_		
EGM approval date: (dd/mm/yyyy) N/A N/A N/A State (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.		Redemption date:	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.			(/ /)		
				(/ /)		
			(=			N/A	N/A

For Main Board and GEM listed issuers

						15000 15500015
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary streference s (Other	hares	s) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1		
				(2		
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(T	hese figures should be the same as the relevant figure	es under II above ("Mover	nents in Is:	sued	Sh are Capital").	.)

For	Main	Board	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Suen Wai Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.