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HAITIAN INTERNATIONAL HOLDINGS LIMITED

海天國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1882)

PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

The Sole Placing Agent

J.P.Morgan

J.P. Morgan Securities (Asia Pacific) Limited

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board has been informed by Sky Treasure that on 8 September 2010 Sky Treasure and the Placing Agent entered into the Agreement under which Sky Treasure has agreed to place through the Placing Agent an aggregate of 59,850,000 Shares, representing approximately 3.75% of the total issued share capital of the Company, to Placees at a price of HK\$5.78 per Placing Share. The Placing Shares are to be placed on a fully underwritten basis.

As at the date of the Agreement, Sky Treasure directly held 1,091,424,600 Shares, representing approximately 68.39% of the total issued share capital of the Company. Upon completion of the Placing, Sky Treasure will hold 1,031,574,600 Shares, representing approximately 64.64% of the total issued share capital of the Company.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board announced that it has been informed by Sky Treasure that on 8 September 2010 Sky Treasure and the Placing Agent entered into the Agreement under which Sky Treasure has agreed to place through the Placing Agent an aggregate of 59,850,000 Shares to Placees at a price of HK\$5.78 per Placing Share.

1. Parties

The parties to the Agreement are:

- (1) Seller: Sky Treasure, a company incorporated in the British Virgin Islands with limited liability and being a Controlling Shareholder of the Company; and
- (2) Placing Agent.

2. Placing

The Placing Shares are to be placed on a fully underwritten basis.

3. Number of Shares to be Placed

The Placing Shares represent approximately 3.75% of the total issued share capital of the Company.

4. Placing Price

The placing price is HK\$5.78 per Placing Share.

5. Lock-up Undertaking

Sky Treasure undertakes to the Placing Agent that it will not and will procure its nominees, companies controlled by it and trusts associated with it not to dispose of any Shares or any interests therein beneficially owned or held by Mr. Zhang Jingzhang and Mr. Zhang Jiangming, each an executive Director, or itself, in each case, immediately after the completion of the Placing, for a period of three months from the date of completion of the Placing.

6. Rights

The Placing Shares will be sold free of any third party rights and the holders of the Placing Shares will receive all dividends and distributions declared or distributed at any time on or after the Trade Date, not including the interim dividend declared by the Board on 25 August 2010.

7. Completion of the Placing

Completion of the Placing is currently expected to take place on 13 September 2010, provided that the Agreement is not terminated in accordance with its terms.

8. Shareholding structure before and after the Placing

As at the date of the Agreement, Sky Treasure directly held 1,091,424,600 Shares, representing approximately 68.39% of the total issued share capital of the Company. Upon completion of the Placing, Sky Treasure will hold 1,031,574,600 Shares, representing approximately 64.64% of the total issued share capital of the Company.

9. Definitions

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

“Agreement”	the placing agreement dated 8 September 2010 entered into between Sky Treasure and the Placing Agent
“Board”	the board of Directors
“Company”	Haitian International Holdings Limited 海天國際控股有限公司, a company incorporated in the Cayman Islands on 13 July 2006 with limited liability and whose Shares are listed on the Stock Exchange
“Controlling Shareholder”	has the meaning ascribed to it under the Listing Rules
“Directors”	directors of the Company, whose names are set out at the end of this announcement
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Placees”	the purchasers procured by the Placing Agent to purchase any of the Placing Shares pursuant to the Agreement
“Placing”	the placing of the Placing Shares by Sky Treasure through the Placing Agent at the Placing Price pursuant to the Agreement
“Placing Agent”	J.P. Morgan Securities (Asia Pacific) Limited
“Placing Price”	HK\$5.78 per Placing Share
“Placing Shares”	59,850,000 existing Shares beneficially owned by Sky Treasure and to be placed pursuant to the Agreement
“Seller”	Sky Treasure Capital Limited

“Share(s)” ordinary share(s) of HK\$0.10 each in the share capital of the Company

“Stock Exchange” The Stock Exchange of Hong Kong Limited

By Order of the Board
Haitian International Holdings Limited
LO Chi Chiu
Company Secretary

Hong Kong, 8 September 2010

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jingzhang, Mr. Zhang Jianming, Prof. Helmut Helmar Franz, Mr. Zhang Jianfeng, Mr. Zhang Jianguo, Mr. Guo Mingguang, Ms. Chen Ningning and Mr. Liu Jianbo; the Non-executive Director is Mr. Hu Guiqing; and the Independent Non-executive Directors are Mr. Pan Chaoyang, Mr. Gao Xunxian, Mr. Dai Xiangbo and Dr. Steven Chow.